

# SAPinsider Finance & Automation 2021

## Program Details

All sessions are intermediate level unless otherwise stated in the session description. All intermediate level sessions require basic SAP Financial systems knowledge. No advanced preparation required, unless otherwise stated in the session description. Sessions in Event are offered as "Group Internet based."

**You may earn up to 1 CPE credit by attending Opportunities for automation in finance and accounting. Credit may be earned by attending the following:**

- 1 credits – 50 minute session

Session Learning objectives, abstracts, field of study, and Recommended CPE credit can be seen below.

## Fields of Study offered:

- Computer Software & Applications

To register for the event, please use the following [link](#). Please contact Katrina Irwin at [events@sapinsiderevents.com](mailto:events@sapinsiderevents.com) if you have any questions regarding registration.

## Evaluations

*To receive CPE credit, you must participate during the entirety of the session and participate in all polls. Asking questions is highly encouraged. A minimum of 3 engagement checks per credit will be evaluated prior to issuing the credits. Session evaluation will be available following the conclusion of each session and must be completed and submitted to be eligible for credits. \*\* Evaluation results must be submitted within 60 days of the conclusion of the event to be eligible to receive your Certificate.*

## Certificate of Completion

You will receive your certificate of completion after 60 days of the conclusion of the event. If you have any questions, please contact Katrina Irwin at [events@sapinsiderevents.com](mailto:events@sapinsiderevents.com).

# Program Learning Objectives

Please see session description for learning objects of the session. Also stated at the end of the session presentations (key points to take home).

## **Opportunities for automation in finance and accounting**

The potential outcome of applying automation in finance is significant if you know where to start and how to measure the benefits, which include lowering the cost of finance, greater monetary savings, and more opportunities for finance teams to provide more value to the business. This session will walk you through the opportunities for automation in finance and accounting, including technologies such as machine learning and robotics process automation. Hear about how automation is embedded in solutions to support end-to-end processes, including record to report, order to cash, working capital and liquidity, risk, and predictive planning.

Attend this session to:

- Discover how automation can create value in various organizational processes and functions.
- Understand which processes can be automated and thereby improve key KPIs
- Learn how and why end to end processes that include operational automation are the first step in applying artificial intelligence
- Prepare for the data and skillsets you need to be successful.

## **Complaint Resolution**

For more information regarding administrative policies such as complaint and refund, please contact Katrina Irwin at [events@sapinsiderevents.com](mailto:events@sapinsiderevents.com) or call our offices at (781) 751-8835.

## CPE Information

### **Program content and knowledge level equate to background of intended participants**

SAPinsider assures the program content and program level is appropriate for the intended participants by focusing on a very specific audience of business professionals using SAP technology. The knowledge level of the course is specified in the curriculum description, from basic to intermediate to advanced, with some courses providing an overview of the topic for new professionals and other courses focusing on the updated information for the advanced professionals, so participants can determine the program that is most appropriate for their development needs. The SAPinsider materials indicate the prerequisite education and experience needed for the participants to attend the course, so participants can see if the material is best suited for them.

### **Content and delivery systems are current, effectively designed and accurate**

The SAPinsider courses are developed by global SAP Experts who are widely recognized as highly skilled professionals in the field of SAP technology. Their expertise is demonstrated in the presenters own professional experience and advanced business roles. The SAPinsider courses are frequently updated, reflecting the latest codes, technologies, and business processes related to SAP systems. The courses are also peer reviewed by other professionals to ensure the accuracy of the insights shared in the subjects, throughout the year.

### **Content is developed by a subject matter expert and reviewed by qualified persons outside of the development team**

The SAPinsider program sessions are reviewed by qualified professionals, independent of the presenters who developed the materials, to ensure the accuracy and correctness of the topics and insights shared in the courses. The reviews are all completed before the first presentation of the materials and again before each new program delivery. The program material focusing on accounting, auditing, taxes is accompanied by the participation of a licensed CPA in good standing with an active license.

### **Content is based on relevant learning objectives and outcomes**

All of the SAPinsider program materials clearly communicate the learning objectives and outcomes from each course, and the skills that will be gained by attending the sessions.

## Refund Policy

### ***What is the event registration cancellation policy?***

#### **Event registration cancellation policy**

A service charge of \$250 applies to all conference registration cancellations submitted in writing and received on or before 31 days prior to the event start date. Registrants must provide their registration confirmation number and submit a written cancellation request by e-mail to Katrina Irwin at [events@sapinsiderevents.com](mailto:events@sapinsiderevents.com). Cancellation requests cannot be taken over the telephone. Refunds will not be issued on cancellations received less than 31 days prior to the event start date. Cancellation requests received within 31 days may request to have their attendance

applied to any other SAPinsider event within 1 year of the cancellation. An additional \$150 administrative fee will apply to any substitutions.

### Event registration substitution policy

Registration substitutions are permitted between employees from the same company. There is no fee for name-change substitutions if payment information has not changed. A \$150 administrative fee will apply to any substitutions requiring updates to payment information. To initiate a substitution, e-mail Katrina Irwin at [events@sapinsiderevents.com](mailto:events@sapinsiderevents.com). Substitution requests cannot be submitted over the telephone. If a substitution is requested on-site during the conference, a written request on company letterhead will be required.

For more information regarding administrative policies such as complaint and refund, please contact Katrina Irwin at [events@sapinsiderevents.com](mailto:events@sapinsiderevents.com) or call our offices at (781) 751-8835.

## Event Cancellation Policy

### Event cancellation or postponement

In the event that an SAPinsider Conference is cancelled or postponed, registrants will be notified by Katrina Irwin via email from [events@sapinsiderevents.com](mailto:events@sapinsiderevents.com) with all conference details regarding their registration. Registrations of the postponed conference will automatically transfer to the new event date once rescheduled. In the event that a registrant cannot attend the postponed Conference once the new date is scheduled, they may transfer their registration to another Conference of equal value within the calendar year. In the event of a cancelled conference, where the conference is not rescheduled, registrants may transfer their registration to another Conference of equal value within the calendar year.

### Policy of retention of records

SAPinsider will retain its records for a minimum of 5 years. SAPinsider will retain all monitoring mechanism information, certificates, and any other related materials for a minimum of 5 years.

- Records of participation
- Date and location (online)
- Speaker (presenter/instructor)
- Content reviewer
- If review is required by a CPA, the reviewer's license number, state of license, and status of license
- Number of CPE credits earned by participants
- Results of program evaluations.
- Program descriptive materials (course announcement information)



SAPinsider is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its web site: [www.nasbaregistry.org](http://www.nasbaregistry.org)